DuPage Water Commission
MEMORANDUM

TO: Chairman Vondra and Commissioners

FROM: Robert L. Martin, P.E.
General Manager

DATE: February 9, 2005

SUBJECT: Additional CIP Information

Attached are additional Summary of Revenues, Expenditures and Fund Balances (SREFB) requested by Commissioner Poole:

1. SREFB, 50% Revenue Bond Subsidy, $1.65 per 1,000 gallon rate and no Revolving Loan Program

2. SREFB, 50% Revenue Bond Subsidy, $1.65 per 1,000 gallon rate and with Revolving Loan Program

3. SREFB, 50% Revenue Bond Subsidy, $1.55 per 1,000 gallon rate and no Revolving Loan Program

4. SREFB, 50% Revenue Bond Subsidy, $1.55 per 1,000 gallon rate and with Revolving Loan Program

The SREFBs include more up-to-date FY04-05 projections along with FY05-06 Proposed Draft Budget adjusted for construction and liability payment cash outlays. The SREFBs include the Lexington Pump Station (LPS) generators being constructed by the Chicago Water Department, the Commission loaning Chicago the funds and a 20% reduction in water rates to reimburse the Commission. The reservoir is included in all plans; however the construction of the reservoir varies with each plan depending on cash flow. The objective was to meet the targeted balance for emergency repair reserve and not allow any other reserves to go negative. This was achieved by adjusting the timing of the reservoir construction

The previous SREFB, in the Capital Improvement Plan, erroneously included an additional year of bond funding for both the General Obligation and Revenue Bonds. This has been corrected. It is also important to note that the SREFBs are prepared on a cash flow basis while the proposed budget is based on an accrual basis.

Finally, the Tentative Draft Budget dated February 1, 2005 had a misclassification between net asset categories. This has been corrected on the attached page 2 of the budget. The total net assets amount remains unchanged.

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 03-04 ACTUAL	ALL FUNDS FY 04-05 FORECAST	ASSUMPTION OR % CHGE FY 06-10 ONLY	ALL FUNDS FY 05-06 ADJ. BUDGET	ALL FUNDS FY 06-07 FORECAST	ALL FUNDS FY 07-08 FORECAST	ALL FUNDS FY 08-09 FORECAST	ALL FUNDS FY 09-10 FORECAST
REVENUES								
O & M PAYMENTS	42,485,698	43,729,824	CALCULATED	47,496,623	48,231,400	48,632,815	49,030,289	49,422,951
SALES TAX USED FOR O & M COSTS	0	0	CALCULATED	0	0	0	13,035,314	5,225,731
FIXED COST PAYMENTS (% PAID BY SALES TAX)	8,916,329	7,143,969	50.0%	7,144,469	7,145,094	7,145,344	7,144,719	7,145,219
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	783,326	827,929	1.0%	742,620	750,046	757,546	765,121	772,772
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	31,620,982	32,549,918	2.0%	33,834,395	34,511,083	35,201,305	22,870,017	31,397,707
INTEREST INCOME	2,321,233	3,012,992	EXTRAPOLATED	3,625,000	2,397,119	2,144,139	1,838,717	1,610,413
OTHER INCOME	102,058	5,149	0.0%	300	300	300	300	300
TOTAL REVENUE	86,229,626	87,269,781		92,843,407	93,035,042	93,881,449	94,684,477	95,575,093
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	39,013,675	39,923,372	CALCULATED	44,810,397	46,532,898	48,311,434	50,179,042	52,100,806
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(7,802,735)	(3,743,346)	CALCULATED	0	0	0	0	(10,420,161)
5 YEAR CAPITAL PLAN MAJOR REPAIRS	4,810,523	2,599,108	CALCULATED	3,000,000	1,020,000	0	0	0
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	10,120,995	11,082,005	5.0%	11,782,044	12,371,146	12,989,703	13,639,188	14,321,147
REVENUE BOND PRINCIPAL AND INTEREST COSTS	20,727,699	14,287,938	CALCULATED	14,288,937	14,290,188	14,290,687	14,289,438	14,290,437
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,112,650	13,122,150	CALCULATED	13,124,150	13,117,900	13,117,650	13,116,900	13,121,275
CAPITAL EQUIPMENT	84,608	75,908	5.0%	75,908	79,703	83,688	87,872	92,266
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	80,067,415	77,347,135	75,588,060	87,081,436	87,411,835	88,793,162	91,312,440	83,505,770
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	3,432,005	9,912,260	CALCULATED	19,589,000	9,935,000	13,234,000	20,874,000	8,865,000
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	CALCULATED	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	0	0	4.0%	284,000	295,360	307,174	319,461	332,239
DuPAGE COUNTY SALES TAX GRANT	15,000,000	15,000,000	PA93-0226	15,000,000	15,000,000	15,000,000	0	0
WATER QUALITY LOANS	4,034,700	1,250,000	BOARD POLICY	4,715,300	0	0	0	0
REVOLVING LOANS	0	0	BOARD POLICY	0	0	0	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	102,534,120	103,509,395		126,669,736	112,642,195	117,334,336	112,505,901	92,703,009
NET TRANSACTIONS	(16,304,494)	(16,239,614)		(33,826,329)	(19,607,153)	(23,452,887)	(17,821,424)	2,872,084
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,423,000	136,171,135	CALCULATED	119,634,934	84,733,241	65,126,088	41,673,201	23,851,777
RELEASE OF REV BOND DSR (SURETY BOND)	17,837,213	0		0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	(1,784,584)	(296,587)		(1,075,364)	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,171,135	119,634,934		84,733,241	65,126,088	41,673,201	23,851,777	26,723,861
HELD FOR EMERGENCY REPAIRS-TARGET (1)	11,700,000	12,000,000	3.0%	12,400,000	12,800,000	13,200,000	13,600,000	14,000,000
O&M RATE STABILIZATION RESERVE	44,223,355	36,345,151		21,099,653	11,162,050	89,279	0	0
CONSTRUCTION RESERVE	14,282,480	21,574,483		21,233,588	26,164,038	28,383,922	10,251,777	12,723,861
PA93-0226 UNDISTRIBUTED	60,000,000	45,000,000		30,000,000	15,000,000	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,965,300	4,715,300		0	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	136,171,135	119,634,934		84,733,241	65,126,088	41,673,201	23,851,777	26,723,861
O & M RATE	1.38	1.43		1.43	1.44	1.44	1.44	1.44
FIXED COST RATE	0.29	0.23		0.22	0.21	0.21	0.21	0.21
TOTAL RATE	1.67	1.66		1.65	1.65	1.65	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

REVISED: FEBRUARY 8, 2005

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 10-11 FORECAST	ALL FUNDS FY 11-12 FORECAST	ALL FUNDS FY 12-13 FORECAST	ALL FUNDS FY 13-14 FORECAST	ALL FUNDS FY 14-15 FORECAST	ALL FUNDS FY 15-16 FORECAST	ALL FUNDS FY 16-17 FORECAST	ALL FUNDS FY 17-18 FORECAST
REVENUES								
O & M PAYMENTS	49,807,248	50,185,781	50,915,294	51,296,456	51,677,456	52,066,420	59,697,820	60,145,907
SALES TAX USED FOR O & M COSTS	14,828,448	20,905,602	22,964,950	25,580,556	28,250,497	4,361,389	26,619,344	29,496,192
FIXED COST PAYMENTS (% PAID BY SALES TAX)	7,146,219	7,144,594	7,144,844	7,144,163	7,144,969	7,143,844	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	780,500	788,305	796,188	804,150	812,192	820,314	828,517	836,802
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	22,527,459	17,197,423	15,900,136	14,061,832	12,184,739	36,882,552	15,449,476	13,414,004
INTEREST INCOME	1,665,055	1,683,407	1,815,305	1,925,247	2,015,417	2,078,894	2,487,595	2,694,453
OTHER INCOME	300	300	300	300	300	300	300	300
TOTAL REVENUE	96,755,229	97,905,412	99,537,017	100,812,704	102,085,570	103,353,713	105,083,052	106,587,658
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	54,073,265	56,135,257	58,258,134	60,443,070	62,727,208	65,085,337	67,554,316	70,088,575
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(3,740,339)	0	0	0	0	0	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	820,080	836,482	853,212	870,276	887,682	905,436	923,545	942,016
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	15,037,204	15,789,064	16,578,517	17,407,443	18,277,815	19,191,706	20,151,291	21,158,856
REVENUE BOND PRINCIPAL AND INTEREST COSTS	14,292,438	14,289,187	14,289,688	14,288,325	14,289,937	14,287,688	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,119,413	0	0	0	0	0	0	0
CAPITAL EQUIPMENT	96,879	101,723	106,809	112,149	117,756	123,644	129,826	136,317
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	93,698,940	87,151,713	90,086,360	93,121,263	96,300,398	99,593,811	88,758,978	92,325,764
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,500,000	2,550,000	2,601,000	2,653,020	2,706,080	2,760,202	2,815,406	2,871,714
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	0	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	345,529	359,350	373,724	388,673	404,220	420,389	437,205	454,693
DuPAGE COUNTY SALES TAX GRANT	0	0	0	0	0	0	0	0
WATER QUALITY LOANS	0	(305,462)	(401,615)	(764,331)	(764,385)	(764,331)	(764,331)	(764,331)
REVOLVING LOANS	0	0	0	0	0	0	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	96,544,469	89,755,601	92,659,469	95,398,625	98,646,313	102,010,071	91,247,258	94,887,840
NET TRANSACTIONS	210,760	8,149,811	6,877,548	5,414,079	3,439,257	1,343,642	13,835,794	11,699,818
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	26,723,861	26,934,621	35,084,432	41,961,980	47,376,059	50,815,316	79,394,862	93,230,656
RELEASE OF REV BOND DSR (SURETY BOND)	0	0	0	0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0	0	0	0	27,235,904	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	26,934,621	35,084,432	41,961,980	47,376,059	50,815,316	79,394,862	93,230,656	104,930,474
HELD FOR EMERGENCY REPAIRS-TARGET (1)	14,400,000	14,800,000	15,200,000	15,700,000	16,200,000	16,700,000	17,200,000	17,700,000
O&M RATE STABILIZATION RESERVE	0	0	0	0	0	0	0	0
CONSTRUCTION RESERVE	12,534,621	19,978,970	26,054,903	30,204,651	32,379,523	59,694,738	72,266,201	82,701,688
PA93-0226 UNDISTRIBUTED	0	0	0	0	0	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	0	305,462	707,077	1,471,408	2,235,793	3,000,124	3,764,455	4,528,786
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	26,934,621	35,084,432	41,961,980	47,376,059	50,815,316	79,394,862	93,230,656	104,930,474
O & M RATE	1.44	1.44	1.45	1.45	1.45	1.45	1.65	1.65
FIXED COST RATE	0.21	0.21	0.20	0.20	0.20	0.20	0.00	0.00
TOTAL RATE	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 18-19 FORECAST	ALL FUNDS FY 19-20 FORECAST
REVENUES		
O & M PAYMENTS	60,594,546	61,043,949
SALES TAX USED FOR O & M COSTS	32,544,196	35,771,194
FIXED COST PAYMENTS (% PAID BY SALES TAX)	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	845,170	853,622
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	11,224,204	8,872,574
INTEREST INCOME	2,872,353	3,018,967
OTHER INCOME	300	300
TOTAL REVENUE	108,080,769	109,560,606
OPERATING EXPENDITURES		
WATER PURCHASES (3% ANNUAL RATE INCREASES)	72,729,339	75,478,616
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	960,856	980,073
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	22,216,799	23,327,639
REVENUE BOND PRINCIPAL AND INTEREST COSTS	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	0	0
CAPITAL EQUIPMENT	143,133	150,290
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	96,050,127	99,936,618
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,929,148	2,987,731
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0
OTHER MINOR RELATED OUTLAYS	472,881	491,796
DuPAGE COUNTY SALES TAX GRANT	0	0
WATER QUALITY LOANS	(764,331)	(764,331)
REVOLVING LOANS	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	98,687,825	102,651,814
NET TRANSACTIONS	9,392,944	6,908,792
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	104,930,474	114,323,418
RELEASE OF REV BOND DSR (SURETY BOND)	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	114,323,418	121,232,210
HELD FOR EMERGENCY REPAIRS-TARGET (1)	18,200,000	18,700,000
O&M RATE STABILIZATION RESERVE	0	0
CONSTRUCTION RESERVE	90,830,301	96,474,762
PA93-0226 UNDISTRIBUTED	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,293,117	6,057,448
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	114,323,418	121,232,210
O & M RATE	1.65	1.65
FIXED COST RATE	0.00	0.00
TOTAL RATE	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

SUMMARY OF ESTIMATED NEW CONSTRUCTION COSTS
50% REVENUE BOND SUBSIDY - $1.65 RATE - NO REVOLVING LOAN

DESCRIPTION (BASED ON FY 05-06 COSTS)	FY 05-06	FY 06-07	FY 07-08	FY 08-09	FY 09-10	TOTAL
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract TIB-1; Route 83 - Engineering	900,000					900,000
Contract TIB-1; Route 83 - Construction (1)	6,000,000					6,000,000
DuPAGE PUMP STATION IMPROVEMENTS						
8 MW Electrical Generator Facility - Engineering	520,500	470,000				990,500
8 MW Electrical Generator Facility - Construction	8,000,000	4,500,000				12,500,000
Garage/Office Building- Engineering	205,500					205,500
Garage/Office Building- Construction	1,550,000					1,550,000
Granular and Equipment Storage Facilities- Engineering	25,500					25,500
Granular and Equipment Storage Facilities- Construction	640,000					640,000
Cadwell Avenue Realignment- Engineering	26,500					26,500
Cadwell Avenue Realignment- Construction	110,000					110,000
Pump #10-Engineering					40,000	40,000
Pump #10-Installation					400,000	400,000
Reservoir Engineering & Construction (2)			7,750,000	15,250,000	7,750,000	30,750,000
LEXINGTON PUMP STATION IMPROVEMENTS						
Generator Facility - Engineering		770,500	470,000	420,000		1,660,500
Generator Facility - Construction		4,000,000	4,500,000	4,000,000		12,500,000
STANDPIPE IMPROVEMENTS						
Pipe Storage Facility- Engineering	20,500					20,500
Pipe Storage Facility- Construction	1,500,000					1,500,000
Standpipe #4 East Riser Pipe Modifications- Engineering	10,500					10,500
Standpipe #4 East Riser Pipe Modifications- Construction	80,000					80,000
	19,589,000	9,740,500	12,720,000	19,670,000	8,190,000	69,909,500
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	103.7%
	19,589,000	9,935,000	13,234,000	20,874,000	8,865,000	72,497,000

Note (1) - Includes legal, property acquisition (if any) and soil testing services.

Note (2) - Not deferred under this scenario

SUMMARY OF ESTIMATED MAJOR REPAIR COSTS
50% REVENUE BOND SUBSIDY - $1.65 RATE - NO REVOLVING LOAN

BASED ON FY 05-06 COSTS	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	Total
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Design						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Tech Observ.	DWC In House					
Contract BOV-2; Rehab Blowoff Valves 90" TM-Construction	3,000,000	1,000,000				4,000,000
PUMP STATION IMPROVEMENTS						
None						
STANDPIPE IMPROVEMENTS						
None						
	3,000,000	1,000,000	0	0	0	4,000,000
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	100.5%
	3,000,000	1,020,000	0	0	0	4,020,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 03-04 ACTUAL	ALL FUNDS FY 04-05 FORECAST	ASSUMPTION OR % CHGE FY 06-10 ONLY	ALL FUNDS FY 05-06 ADJ. BUDGET	ALL FUNDS FY 06-07 FORECAST	ALL FUNDS FY 07-08 FORECAST	ALL FUNDS FY 08-09 FORECAST	ALL FUNDS FY 09-10 FORECAST
REVENUES								
O & M PAYMENTS	42,485,698	43,729,824	CALCULATED	47,496,623	48,231,400	48,632,815	49,030,289	49,422,951
SALES TAX USED FOR O & M COSTS	0	0	CALCULATED	0	0	0	13,092,996	5,099,377
FIXED COST PAYMENTS (% PAID BY SALES TAX)	8,916,329	7,143,969	50.0%	7,144,469	7,145,094	7,145,344	7,144,719	7,145,219
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	783,326	827,929	1.0%	742,620	750,046	757,546	765,121	772,772
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	31,620,982	32,549,918	2.0%	33,834,395	34,511,083	35,201,305	22,812,335	31,524,061
INTEREST INCOME	2,321,233	3,012,992	EXTRAPOLATED	3,625,000	2,362,947	2,075,328	1,845,005	1,803,818
OTHER INCOME	102,058	5,149	0.0%	300	300	300	300	300
TOTAL REVENUE	86,229,626	87,269,781		92,843,407	93,000,870	93,812,638	94,690,765	95,768,498
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	39,013,675	39,923,372	CALCULATED	44,810,397	46,532,898	48,311,434	50,179,042	52,100,806
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(7,802,735)	(3,743,346)	CALCULATED	0	0	0	0	(10,420,161)
5 YEAR CAPITAL PLAN MAJOR REPAIRS	4,810,523	2,599,108	CALCULATED	3,000,000	1,020,000	0	0	0
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	10,120,995	11,082,005	5.0%	11,782,044	12,371,146	12,989,703	13,639,188	14,321,147
REVENUE BOND PRINCIPAL AND INTEREST COSTS	20,727,699	14,287,938	CALCULATED	14,288,937	14,290,188	14,290,687	14,289,438	14,290,437
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,112,650	13,122,150	CALCULATED	13,124,150	13,117,900	13,117,650	13,116,900	13,121,275
CAPITAL EQUIPMENT	84,608	75,908	5.0%	75,908	79,703	83,688	87,872	92,266
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	80,067,415	77,347,135	75,588,060	87,081,436	87,411,835	88,793,162	91,312,440	83,505,770
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	3,432,005	9,912,260	CALCULATED	19,589,000	9,935,000	5,171,000	4,691,000	8,865,000
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	CALCULATED	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	0	0	4.0%	284,000	295,360	307,174	319,461	332,239
DuPAGE COUNTY SALES TAX GRANT	15,000,000	15,000,000	PA93-0226	15,000,000	15,000,000	15,000,000	0	0
WATER QUALITY LOANS	4,034,700	1,250,000	BOARD POLICY	4,715,300	0	0	0	0
REVOLVING LOANS	0	0	BOARD POLICY	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
TOTAL CASH OUTLAYS AND COMMITMENTS	102,534,120	103,509,395		129,169,736	115,142,195	111,771,336	98,822,901	95,203,009
NET TRANSACTIONS	(16,304,494)	(16,239,614)		(36,326,329)	(22,141,325)	(17,958,698)	(4,132,136)	565,489
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,423,000	136,171,135	CALCULATED	119,634,934	82,233,241	60,091,916	42,133,218	38,001,082
RELEASE OF REV BOND DSR (SURETY BOND)	17,837,213	0		0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	(1,784,584)	(296,587)		(1,075,364)	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,171,135	119,634,934		82,233,241	60,091,916	42,133,218	38,001,082	38,566,571
HELD FOR EMERGENCY REPAIRS-TARGET (1)	11,700,000	12,000,000	3.0%	12,400,000	12,800,000	13,200,000	13,600,000	14,000,000
O&M RATE STABILIZATION RESERVE	44,223,355	36,345,151		21,099,653	11,140,889	25,711	0	0
CONSTRUCTION RESERVE	14,282,480	21,574,483		18,733,588	21,151,027	28,907,507	24,401,082	24,566,571
PA93-0226 UNDISTRIBUTED	60,000,000	45,000,000		30,000,000	15,000,000	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,965,300	4,715,300		0	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	136,171,135	119,634,934		82,233,241	60,091,916	42,133,218	38,001,082	38,566,571
O & M RATE	1.38	1.43		1.43	1.44	1.44	1.44	1.44
FIXED COST RATE	0.29	0.23		0.22	0.21	0.21	0.21	0.21
TOTAL RATE	1.67	1.66		1.65	1.65	1.65	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

REVISED: FEBRUARY 8, 2005

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 10-11 FORECAST	ALL FUNDS FY 11-12 FORECAST	ALL FUNDS FY 12-13 FORECAST	ALL FUNDS FY 13-14 FORECAST	ALL FUNDS FY 14-15 FORECAST	ALL FUNDS FY 15-16 FORECAST	ALL FUNDS FY 16-17 FORECAST	ALL FUNDS FY 17-18 FORECAST
REVENUES								
O & M PAYMENTS	49,807,248	50,185,781	50,915,294	51,296,456	51,677,456	52,066,420	59,697,820	60,145,907
SALES TAX USED FOR O & M COSTS	14,707,250	20,958,953	23,118,345	25,737,497	28,408,724	4,472,531	26,760,558	29,631,522
FIXED COST PAYMENTS (% PAID BY SALES TAX)	7,146,219	7,144,594	7,144,844	7,144,163	7,144,969	7,143,844	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	780,500	788,305	796,188	804,150	812,192	820,314	828,517	836,802
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	22,648,657	17,144,072	15,746,741	13,904,891	12,026,512	36,771,410	15,308,262	13,278,674
INTEREST INCOME	1,826,931	1,617,354	1,629,047	1,739,072	1,831,955	1,900,810	2,317,591	2,535,268
OTHER INCOME	300	300	300	300	300	300	300	300
TOTAL REVENUE	96,917,105	97,839,359	99,350,759	100,626,529	101,902,108	103,175,629	104,913,048	106,428,473
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	54,073,265	56,135,257	58,258,134	60,443,070	62,727,208	65,085,337	67,554,316	70,088,575
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(3,740,339)	0	0	0	0	0	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	820,080	836,482	853,212	870,276	887,682	905,436	923,545	942,016
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	15,037,204	15,789,064	16,578,517	17,407,443	18,277,815	19,191,706	20,151,291	21,158,856
REVENUE BOND PRINCIPAL AND INTEREST COSTS	14,292,438	14,289,187	14,289,688	14,288,325	14,289,937	14,287,688	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,119,413	0	0	0	0	0	0	0
CAPITAL EQUIPMENT	96,879	101,723	106,809	112,149	117,756	123,644	129,826	136,317
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	93,698,940	87,151,713	90,086,360	93,121,263	96,300,398	99,593,811	88,758,978	92,325,764
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,500,000	2,550,000	2,601,000	2,653,020	2,706,080	2,760,202	2,815,406	2,871,714
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	16,837,000	8,728,000	0	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	345,529	359,350	373,724	388,673	404,220	420,389	437,205	454,693
DuPAGE COUNTY SALES TAX GRANT	0	0	0	0	0	0	0	0
WATER QUALITY LOANS	0	(305,462)	(401,615)	(764,331)	(764,385)	(764,331)	(764,331)	(764,331)
REVOLVING LOANS	0	0	(192,308)	(384,615)	(576,923)	(769,231)	(961,538)	(961,538)
TOTAL CASH OUTLAYS AND COMMITMENTS	113,381,469	98,483,601	92,467,161	95,014,010	98,069,390	101,240,840	90,285,720	93,926,302
NET TRANSACTIONS	(16,464,364)	(644,242)	6,883,598	5,612,519	3,832,718	1,934,789	14,627,328	12,502,171
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	38,566,571	22,102,207	21,457,965	28,341,563	33,954,082	37,786,800	66,957,493	81,584,821
RELEASE OF REV BOND DSR (SURETY BOND)	0	0	0	0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0	0	0	0	27,235,904	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	22,102,207	21,457,965	28,341,563	33,954,082	37,786,800	66,957,493	81,584,821	94,086,992
HELD FOR EMERGENCY REPAIRS-TARGET (1)	14,400,000	14,800,000	15,200,000	15,700,000	16,200,000	16,700,000	17,200,000	17,700,000
O&M RATE STABILIZATION RESERVE	0	0	0	0	0	0	0	0
CONSTRUCTION RESERVE	7,702,207	6,352,503	12,434,486	16,782,674	19,351,007	47,257,369	60,620,366	71,858,206
PA93-0226 UNDISTRIBUTED	0	0	0	0	0	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	0	305,462	707,077	1,471,408	2,235,793	3,000,124	3,764,455	4,528,786
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	22,102,207	21,457,965	28,341,563	33,954,082	37,786,800	66,957,493	81,584,821	94,086,992
O & M RATE	1.44	1.44	1.45	1.45	1.45	1.45	1.65	1.65
FIXED COST RATE	0.21	0.21	0.20	0.20	0.20	0.20	0.00	0.00
TOTAL RATE	1.65	1.65	1.65	1.65	1.65	1.65	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.65 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 18-19 FORECAST	ALL FUNDS FY 19-20 FORECAST
REVENUES		
O & M PAYMENTS	60,594,546	61,043,949
SALES TAX USED FOR O & M COSTS	32,673,260	35,893,566
FIXED COST PAYMENTS (% PAID BY SALES TAX)	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	845,170	853,622
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	11,095,140	8,750,202
INTEREST INCOME	2,724,135	2,881,867
OTHER INCOME	300	300
TOTAL REVENUE	107,932,551	109,423,506
OPERATING EXPENDITURES		
WATER PURCHASES (3% ANNUAL RATE INCREASES)	72,729,339	75,478,616
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	960,856	980,073
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	22,216,799	23,327,639
REVENUE BOND PRINCIPAL AND INTEREST COSTS	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	0	0
CAPITAL EQUIPMENT	143,133	150,290
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	96,050,127	99,936,618
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,929,148	2,987,731
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0
OTHER MINOR RELATED OUTLAYS	472,881	491,796
DuPAGE COUNTY SALES TAX GRANT	0	0
WATER QUALITY LOANS	(764,331)	(764,331)
REVOLVING LOANS	(961,538)	(961,538)
TOTAL CASH OUTLAYS AND COMMITMENTS	97,726,287	101,690,276
NET TRANSACTIONS	10,206,264	7,733,230
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	94,086,992	104,293,256
RELEASE OF REV BOND DSR (SURETY BOND)	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	104,293,256	112,026,486
HELD FOR EMERGENCY REPAIRS-TARGET (1)	18,200,000	18,700,000
O&M RATE STABILIZATION RESERVE	0	0
CONSTRUCTION RESERVE	80,800,139	87,269,038
PA93-0226 UNDISTRIBUTED	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,293,117	6,057,448
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	104,293,256	112,026,486
O & M RATE	1.65	1.65
FIXED COST RATE	0.00	0.00
TOTAL RATE	1.65	1.65

NOTE (1) - TO MAX OF 20,000,000

SUMMARY OF ESTIMATED NEW CONSTRUCTION COSTS
50% REVENUE BOND SUBSIDY - $1.65 RATE - WITH REVOLVING LOAN

DESCRIPTION (BASED ON FY 05-06 COSTS)	FY 05-06	FY 06-07	FY 07-08	FY 08-09	FY 09-10	TOTAL
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract TIB-1; Route 83 - Engineering	900,000					900,000
Contract TIB-1; Route 83 - Construction (1)	6,000,000					6,000,000
DuPAGE PUMP STATION IMPROVEMENTS						
8 MW Electrical Generator Facility - Engineering	520,500	470,000				990,500
8 MW Electrical Generator Facility - Construction	8,000,000	4,500,000				12,500,000
Garage/Office Building- Engineering	205,500					205,500
Garage/Office Building- Construction	1,550,000					1,550,000
Granular and Equipment Storage Facilities- Engineering	25,500					25,500
Granular and Equipment Storage Facilities- Construction	640,000					640,000
Cadwell Avenue Realignment- Engineering	26,500					26,500
Cadwell Avenue Realignment- Construction	110,000					110,000
Pump #10-Engineering					40,000	40,000
Pump #10-Installation					400,000	400,000
Reservoir Engineering & Construction (2)					7,750,000	7,750,000
LEXINGTON PUMP STATION IMPROVEMENTS						
Generator Facility - Engineering		770,500	470,000	420,000		1,660,500
Generator Facility - Construction		4,000,000	4,500,000	4,000,000		12,500,000
STANDPIPE IMPROVEMENTS						
Pipe Storage Facility- Engineering	20,500					20,500
Pipe Storage Facility- Construction	1,500,000					1,500,000
Standpipe #4 East Riser Pipe Modifications- Engineering	10,500					10,500
Standpipe #4 East Riser Pipe Modifications- Construction	80,000					80,000
	19,589,000	9,740,500	4,970,000	4,420,000	8,190,000	46,909,500
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	102.9%
	19,589,000	9,935,000	5,171,000	4,691,000	8,865,000	48,251,000

Note (1) - Includes legal, property acquisition (if any) and soil testing services.

Note (2) - Deferred until FY 09-10. Completed FY 11-12. Estimated costs are as follows:
FY 10-11 $15,250,000
FY 11-12 $ 7,700,000

SUMMARY OF ESTIMATED MAJOR REPAIR COSTS
50% REVENUE BOND SUBSIDY - $1.65 RATE - WITH REVOLVING LOAN

BASED ON FY 05-06 COSTS	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	Total
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Design						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Tech Observ.	DWC In House					
Contract BOV-2; Rehab Blowoff Valves 90" TM-Construction	3,000,000	1,000,000				4,000,000
PUMP STATION IMPROVEMENTS						
None						
STANDPIPE IMPROVEMENTS						
None						
	3,000,000	1,000,000	0	0	0	4,000,000
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	100.5%
	3,000,000	1,020,000	0	0	0	4,020,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 03-04 ACTUAL	ALL FUNDS FY 04-05 FORECAST	ASSUMPTION OR % CHGE FY 06-10 ONLY	ALL FUNDS FY 05-06 ADJ. BUDGET	ALL FUNDS FY 06-07 FORECAST	ALL FUNDS FY 07-08 FORECAST	ALL FUNDS FY 08-09 FORECAST	ALL FUNDS FY 09-10 FORECAST
REVENUES								
O & M PAYMENTS	42,485,698	43,729,824	CALCULATED	44,175,181	44,881,998	45,255,536	45,625,408	45,990,802
SALES TAX USED FOR O & M COSTS	0	0	CALCULATED	0	0	9,938,252	16,534,950	8,552,575
FIXED COST PAYMENTS (% PAID BY SALES TAX)	8,916,329	7,143,969	50.0%	7,144,469	7,145,094	7,145,344	7,144,719	7,145,219
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	783,326	827,929	1.0%	742,620	750,046	757,546	765,121	772,772
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	31,620,982	32,549,918	2.0%	33,834,395	34,511,083	25,263,053	19,370,381	28,070,863
INTEREST INCOME	2,321,233	3,012,992	EXTRAPOLATED	3,625,000	2,305,936	2,005,547	1,761,901	1,706,837
OTHER INCOME	102,058	5,149	0.0%	300	300	300	300	300
TOTAL REVENUE	86,229,626	87,269,781		89,521,965	89,594,457	90,365,578	91,202,780	92,239,368
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	39,013,675	39,923,372	CALCULATED	44,810,397	46,532,898	48,311,434	50,179,042	52,100,806
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(7,802,735)	(3,743,346)	CALCULATED	0	0	0	0	(10,420,161)
5 YEAR CAPITAL PLAN MAJOR REPAIRS	4,810,523	2,599,108	CALCULATED	3,000,000	1,020,000	0	0	0
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	10,120,995	11,082,005	5.0%	11,782,044	12,371,146	12,989,703	13,639,188	14,321,147
REVENUE BOND PRINCIPAL AND INTEREST COSTS	20,727,699	14,287,938	CALCULATED	14,288,937	14,290,188	14,290,687	14,289,438	14,290,437
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,112,650	13,122,150	CALCULATED	13,124,150	13,117,900	13,117,650	13,116,900	13,121,275
CAPITAL EQUIPMENT	84,608	75,908	5.0%	75,908	79,703	83,688	87,872	92,266
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	80,067,415	77,347,135	75,588,060	87,081,436	87,411,835	88,793,162	91,312,440	83,505,770
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	3,432,005	9,912,260	CALCULATED	19,589,000	9,935,000	5,171,000	4,691,000	476,000
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	CALCULATED	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	0	0	4.0%	284,000	295,360	307,174	319,461	332,239
DuPAGE COUNTY SALES TAX GRANT	15,000,000	15,000,000	PA93-0226	15,000,000	15,000,000	15,000,000	0	0
WATER QUALITY LOANS	4,034,700	1,250,000	BOARD POLICY	4,715,300	0	0	0	0
REVOLVING LOANS	0	0	BOARD POLICY	0	0	0	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	102,534,120	103,509,395		126,669,736	112,642,195	109,271,336	96,322,901	84,314,009
NET TRANSACTIONS	(16,304,494)	(16,239,614)		(37,147,771)	(23,047,738)	(18,905,758)	(5,120,121)	7,925,359
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,423,000	136,171,135	CALCULATED	119,634,934	81,411,799	58,364,061	39,458,303	34,338,182
RELEASE OF REV BOND DSR (SURETY BOND)	17,837,213	0		0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	(1,784,584)	(296,587)		(1,075,364)	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,171,135	119,634,934		81,411,799	58,364,061	39,458,303	34,338,182	42,263,541
HELD FOR EMERGENCY REPAIRS-TARGET (1)	11,700,000	12,000,000	3.0%	12,400,000	12,800,000	13,200,000	13,600,000	14,000,000
O&M RATE STABILIZATION RESERVE	44,223,355	36,345,151		17,778,211	4,401,051	0	0	0
CONSTRUCTION RESERVE	14,282,480	21,574,483		21,233,588	26,163,010	26,258,303	20,738,182	28,263,541
PA93-0226 UNDISTRIBUTED	60,000,000	45,000,000		30,000,000	15,000,000	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,965,300	4,715,300		0	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	136,171,135	119,634,934		81,411,799	58,364,061	39,458,303	34,338,182	42,263,541
O & M RATE	1.38	1.43		1.33	1.34	1.34	1.34	1.34
FIXED COST RATE	0.29	0.23		0.22	0.21	0.21	0.21	0.21
TOTAL RATE	1.67	1.66		1.55	1.55	1.55	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

REVISED: FEBRUARY 8, 2005

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 10-11 FORECAST	ALL FUNDS FY 11-12 FORECAST	ALL FUNDS FY 12-13 FORECAST	ALL FUNDS FY 13-14 FORECAST	ALL FUNDS FY 14-15 FORECAST	ALL FUNDS FY 15-16 FORECAST	ALL FUNDS FY 16-17 FORECAST	ALL FUNDS FY 17-18 FORECAST
REVENUES								
O & M PAYMENTS	46,348,412	46,700,658	47,403,895	47,758,769	48,113,494	48,475,633	56,079,770	56,500,701
SALES TAX USED FOR O & M COSTS	18,112,055	24,239,662	26,358,325	29,035,499	31,881,154	8,193,962	30,707,199	33,668,101
FIXED COST PAYMENTS (% PAID BY SALES TAX)	7,146,219	7,144,594	7,144,844	7,144,163	7,144,969	7,143,844	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	780,500	788,305	796,188	804,150	812,192	820,314	828,517	836,802
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	19,243,852	13,863,363	12,506,761	10,606,889	8,554,082	33,049,979	11,361,621	9,242,095
INTEREST INCOME	1,830,186	1,803,158	1,888,695	1,951,285	1,868,983	1,632,262	1,856,274	2,004,676
OTHER INCOME	300	300	300	300	300	300	300	300
TOTAL REVENUE	93,461,524	94,540,040	96,099,008	97,301,055	98,375,174	99,316,294	100,833,681	102,252,675
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	54,073,265	56,135,257	58,258,134	60,443,070	62,727,208	65,085,337	67,554,316	70,088,575
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(3,740,339)	0	0	0	0	0	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	820,080	836,482	853,212	870,276	887,682	905,436	923,545	942,016
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	15,037,204	15,789,064	16,578,517	17,407,443	18,277,815	19,191,706	20,151,291	21,158,856
REVENUE BOND PRINCIPAL AND INTEREST COSTS	14,292,438	14,289,187	14,289,688	14,288,325	14,289,937	14,287,688	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,119,413	0	0	0	0	0	0	0
CAPITAL EQUIPMENT	96,879	101,723	106,809	112,149	117,756	123,644	129,826	136,317
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	93,698,940	87,151,713	90,086,360	93,121,263	96,300,398	99,593,811	88,758,978	92,325,764
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,500,000	2,550,000	2,601,000	2,653,020	2,706,080	2,760,202	2,815,406	2,871,714
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	0	9,080,000	18,225,000	9,447,000	0	0
OTHER MINOR RELATED OUTLAYS	345,529	359,350	373,724	388,673	404,220	420,389	437,205	454,693
DuPAGE COUNTY SALES TAX GRANT	0	0	0	0	0	0	0	0
WATER QUALITY LOANS	0	(305,462)	(401,615)	(764,331)	(764,385)	(764,331)	(764,331)	(764,331)
REVOLVING LOANS	0	0	0	0	0	0	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	96,544,469	89,755,601	92,659,469	104,478,625	116,871,313	111,457,071	91,247,258	94,887,840
NET TRANSACTIONS	(3,082,945)	4,784,439	3,439,539	(7,177,570)	(18,496,139)	(12,140,777)	9,586,423	7,364,835
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	42,263,541	39,180,596	43,965,035	47,404,574	40,227,004	21,730,865	36,825,992	46,412,415
RELEASE OF REV BOND DSR (SURETY BOND)	0	0	0	0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0	0	0	0	27,235,904	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	39,180,596	43,965,035	47,404,574	40,227,004	21,730,865	36,825,992	46,412,415	53,777,250
HELD FOR EMERGENCY REPAIRS-TARGET (1)	14,400,000	14,800,000	15,200,000	15,700,000	16,200,000	16,700,000	17,200,000	17,700,000
O&M RATE STABILIZATION RESERVE	0	0	0	0	0	0	0	0
CONSTRUCTION RESERVE	24,780,596	28,859,573	31,497,497	23,055,596	3,295,072	17,125,868	25,447,960	31,548,464
PA93-0226 UNDISTRIBUTED	0	0	0	0	0	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	0	305,462	707,077	1,471,408	2,235,793	3,000,124	3,764,455	4,528,786
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	39,180,596	43,965,035	47,404,574	40,227,004	21,730,865	36,825,992	46,412,415	53,777,250
O & M RATE	1.34	1.34	1.35	1.35	1.35	1.35	1.55	1.55
FIXED COST RATE	0.21	0.21	0.20	0.20	0.20	0.20	0.00	0.00
TOTAL RATE	1.55	1.55	1.55	1.55	1.55	1.55	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - NO REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 18-19 FORECAST	ALL FUNDS FY 19-20 FORECAST
REVENUES		
O & M PAYMENTS	56,922,149	57,344,316
SALES TAX USED FOR O & M COSTS	36,805,147	40,126,643
FIXED COST PAYMENTS (% PAID BY SALES TAX)	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	845,170	853,622
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	6,963,253	4,517,125
INTEREST INCOME	2,122,951	2,208,752
OTHER INCOME	300	300
TOTAL REVENUE	103,658,970	105,050,758
OPERATING EXPENDITURES		
WATER PURCHASES (3% ANNUAL RATE INCREASES)	72,729,339	75,478,616
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	960,856	980,073
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	22,216,799	23,327,639
REVENUE BOND PRINCIPAL AND INTEREST COSTS	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	0	0
CAPITAL EQUIPMENT	143,133	150,290
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	96,050,127	99,936,618
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,929,148	2,987,731
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0
OTHER MINOR RELATED OUTLAYS	472,881	491,796
DuPAGE COUNTY SALES TAX GRANT	0	0
WATER QUALITY LOANS	(764,331)	(764,331)
REVOLVING LOANS	0	0
TOTAL CASH OUTLAYS AND COMMITMENTS	98,687,825	102,651,814
NET TRANSACTIONS	4,971,145	2,398,944
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	53,777,250	58,748,395
RELEASE OF REV BOND DSR (SURETY BOND)	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	58,748,395	61,147,339
HELD FOR EMERGENCY REPAIRS-TARGET (1)	18,200,000	18,700,000
O&M RATE STABILIZATION RESERVE	0	0
CONSTRUCTION RESERVE	35,255,278	36,389,891
PA93-0226 UNDISTRIBUTED	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,293,117	6,057,448
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	58,748,395	61,147,339
O & M RATE	1.55	1.55
FIXED COST RATE	0.00	0.00
TOTAL RATE	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

SUMMARY OF ESTIMATED NEW CONSTRUCTION COSTS
50% REVENUE BOND SUBSIDY - $1.55 RATE - NO REVOLVING LOAN

DESCRIPTION (BASED ON FY 05-06 COSTS)	FY 05-06	FY 06-07	FY 07-08	FY 08-09	FY 09-10	TOTAL
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract TIB-1; Route 83 - Engineering	900,000					900,000
Contract TIB-1; Route 83 - Construction (1)	6,000,000					6,000,000
DuPAGE PUMP STATION IMPROVEMENTS						
8 MW Electrical Generator Facility - Engineering	520,500	470,000				990,500
8 MW Electrical Generator Facility - Construction	8,000,000	4,500,000				12,500,000
Garage/Office Building- Engineering	205,500					205,500
Garage/Office Building- Construction	1,550,000					1,550,000
Granular and Equipment Storage Facilities- Engineering	25,500					25,500
Granular and Equipment Storage Facilities- Construction	640,000					640,000
Cadwell Avenue Realignment- Engineering	26,500					26,500
Cadwell Avenue Realignment- Construction	110,000					110,000
Pump #10-Engineering					40,000	40,000
Pump #10-Installation					400,000	400,000
Reservoir Engineering & Construction (2)						0
LEXINGTON PUMP STATION IMPROVEMENTS						
Generator Facility - Engineering		770,500	470,000	420,000		1,660,500
Generator Facility - Construction		4,000,000	4,500,000	4,000,000		12,500,000
STANDPIPE IMPROVEMENTS						
Pipe Storage Facility- Engineering	20,500					20,500
Pipe Storage Facility- Construction	1,500,000					1,500,000
Standpipe #4 East Riser Pipe Modifications- Engineering	10,500					10,500
Standpipe #4 East Riser Pipe Modifications- Construction	80,000					80,000
	19,589,000	9,740,500	4,970,000	4,420,000	440,000	39,159,500
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	101.8%
	19,589,000	9,935,000	5,171,000	4,691,000	476,000	39,862,000

Note (1) - Includes legal, property acquisition (if any) and soil testing services.

Note (2) - Deferred until FY 13-14. Completed FY 15-16. Estimated costs are as follows:

FY 13-14 $ 7,700,000
FY 14-15 $15,250,000
FY 15-16 $ 7,750,000

SUMMARY OF ESTIMATED MAJOR REPAIR COSTS
50% REVENUE BOND SUBSIDY - $1.55 RATE - NO REVOLVING LOAN

BASED ON FY 05-06 COSTS	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	Total
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Design						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Tech Observ.	DWC In House					
Contract BOV-2; Rehab Blowoff Valves 90" TM-Construction	3,000,000	1,000,000				4,000,000
PUMP STATION IMPROVEMENTS						
None						
STANDPIPE IMPROVEMENTS						
None						
	3,000,000	1,000,000	0	0	0	4,000,000
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	100.5%
	3,000,000	1,020,000	0	0	0	4,020,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 03-04 ACTUAL	ALL FUNDS FY 04-05 FORECAST	ASSUMPTION OR % CHGE FY 06-10 ONLY	ALL FUNDS FY 05-06 ADJ. BUDGET	ALL FUNDS FY 06-07 FORECAST	ALL FUNDS FY 07-08 FORECAST	ALL FUNDS FY 08-09 FORECAST	ALL FUNDS FY 09-10 FORECAST
REVENUES								
O & M PAYMENTS	42,485,698	43,729,824	CALCULATED	44,175,181	44,881,998	45,255,536	45,625,408	45,990,802
SALES TAX USED FOR O & M COSTS	0	0	CALCULATED	0	0	10,006,554	16,614,885	8,647,195
FIXED COST PAYMENTS (% PAID BY SALES TAX)	8,916,329	7,143,969	50.0%	7,144,469	7,145,094	7,145,344	7,144,719	7,145,219
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	783,326	827,929	1.0%	742,620	750,046	757,546	765,121	772,772
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	31,620,982	32,549,918	2.0%	33,834,395	34,511,083	25,194,751	19,290,446	27,976,243
INTEREST INCOME	2,321,233	3,012,992	EXTRAPOLATED	3,625,000	2,271,764	1,936,736	1,657,977	1,567,320
OTHER INCOME	102,058	5,149	0.0%	300	300	300	300	300
TOTAL REVENUE	86,229,626	87,269,781		89,521,965	89,560,285	90,296,767	91,098,856	92,099,851
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	39,013,675	39,923,372	CALCULATED	44,810,397	46,532,898	48,311,434	50,179,042	52,100,806
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(7,802,735)	(3,743,346)	CALCULATED	0	0	0	0	(10,420,161)
5 YEAR CAPITAL PLAN MAJOR REPAIRS	4,810,523	2,599,108	CALCULATED	3,000,000	1,020,000	0	0	0
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	10,120,995	11,082,005	5.0%	11,782,044	12,371,146	12,989,703	13,639,188	14,321,147
REVENUE BOND PRINCIPAL AND INTEREST COSTS	20,727,699	14,287,938	CALCULATED	14,288,937	14,290,188	14,290,687	14,289,438	14,290,437
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,112,650	13,122,150	CALCULATED	13,124,150	13,117,900	13,117,650	13,116,900	13,121,275
CAPITAL EQUIPMENT	84,608	75,908	5.0%	75,908	79,703	83,688	87,872	92,266
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	80,067,415	77,347,135	75,588,060	87,081,436	87,411,835	88,793,162	91,312,440	83,505,770
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	3,432,005	9,912,260	CALCULATED	19,589,000	9,935,000	5,171,000	4,691,000	476,000
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	CALCULATED	0	0	0	0	0
OTHER MINOR RELATED OUTLAYS	0	0	4.0%	284,000	295,360	307,174	319,461	332,239
DuPAGE COUNTY SALES TAX GRANT	15,000,000	15,000,000	PA93-0226	15,000,000	15,000,000	15,000,000	0	0
WATER QUALITY LOANS	4,034,700	1,250,000	BOARD POLICY	4,715,300	0	0	0	0
REVOLVING LOANS	0	0	BOARD POLICY	2,500,000	2,500,000	2,500,000	2,500,000	2,500,000
TOTAL CASH OUTLAYS AND COMMITMENTS	102,534,120	103,509,395		129,169,736	115,142,195	111,771,336	98,822,901	86,814,009
NET TRANSACTIONS	(16,304,494)	(16,239,614)		(39,647,771)	(25,581,910)	(21,474,569)	(7,724,045)	5,285,842
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,423,000	136,171,135	CALCULATED	119,634,934	78,911,799	53,329,889	31,855,320	24,131,275
RELEASE OF REV BOND DSR (SURETY BOND)	17,837,213	0		0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	(1,784,584)	(296,587)		(1,075,364)	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	136,171,135	119,634,934		78,911,799	53,329,889	31,855,320	24,131,275	29,417,117
HELD FOR EMERGENCY REPAIRS-TARGET (1)	11,700,000	12,000,000	3.0%	12,400,000	12,800,000	13,200,000	13,600,000	14,000,000
O&M RATE STABILIZATION RESERVE	44,223,355	36,345,151		17,778,211	4,380,389	0	0	0
CONSTRUCTION RESERVE	14,282,480	21,574,483		18,733,588	21,149,500	18,655,320	10,531,275	15,417,117
PA93-0226 UNDISTRIBUTED	60,000,000	45,000,000		30,000,000	15,000,000	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,965,300	4,715,300		0	0	0	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	136,171,135	119,634,934		78,911,799	53,329,889	31,855,320	24,131,275	29,417,117
O & M RATE	1.38	1.43		1.33	1.34	1.34	1.34	1.34
FIXED COST RATE	0.29	0.23		0.22	0.21	0.21	0.21	0.21
TOTAL RATE	1.67	1.66		1.55	1.55	1.55	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

REVISED: FEBRUARY 8, 2005

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 10-11 FORECAST	ALL FUNDS FY 11-12 FORECAST	ALL FUNDS FY 12-13 FORECAST	ALL FUNDS FY 13-14 FORECAST	ALL FUNDS FY 14-15 FORECAST	ALL FUNDS FY 15-16 FORECAST	ALL FUNDS FY 16-17 FORECAST	ALL FUNDS FY 17-18 FORECAST
REVENUES								
O & M PAYMENTS	46,348,412	46,700,658	47,403,895	47,758,769	48,113,494	48,475,633	56,079,770	56,500,701
SALES TAX USED FOR O & M COSTS	18,248,313	24,388,441	26,512,014	29,192,790	31,928,887	8,144,339	30,739,453	33,807,318
FIXED COST PAYMENTS (% PAID BY SALES TAX)	7,146,219	7,144,594	7,144,844	7,144,163	7,144,969	7,143,844	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	780,500	788,305	796,188	804,150	812,192	820,314	828,517	836,802
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	19,107,594	13,714,584	12,353,072	10,449,598	8,506,349	33,099,602	11,329,367	9,102,878
INTEREST INCOME	1,654,591	1,625,162	1,708,267	1,771,019	1,815,623	1,708,572	1,819,167	1,848,493
OTHER INCOME	300	300	300	300	300	300	300	300
TOTAL REVENUE	93,285,929	94,362,044	95,918,580	97,120,789	98,321,814	99,392,604	100,796,574	102,096,492
OPERATING EXPENDITURES								
WATER PURCHASES (3% ANNUAL RATE INCREASES)	54,073,265	56,135,257	58,258,134	60,443,070	62,727,208	65,085,337	67,554,316	70,088,575
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	(3,740,339)	0	0	0	0	0	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	820,080	836,482	853,212	870,276	887,682	905,436	923,545	942,016
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	15,037,204	15,789,064	16,578,517	17,407,443	18,277,815	19,191,706	20,151,291	21,158,856
REVENUE BOND PRINCIPAL AND INTEREST COSTS	14,292,438	14,289,187	14,289,688	14,288,325	14,289,937	14,287,688	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	13,119,413	0	0	0	0	0	0	0
CAPITAL EQUIPMENT	96,879	101,723	106,809	112,149	117,756	123,644	129,826	136,317
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	93,698,940	87,151,713	90,086,360	93,121,263	96,300,398	99,593,811	88,758,978	92,325,764
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,500,000	2,550,000	2,601,000	2,653,020	2,706,080	2,760,202	2,815,406	2,871,714
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0	0	0	9,262,000	18,590,000	9,636,000	0
OTHER MINOR RELATED OUTLAYS	345,529	359,350	373,724	388,673	404,220	420,389	437,205	454,693
DuPAGE COUNTY SALES TAX GRANT	0	0	0	0	0	0	0	0
WATER QUALITY LOANS	0	(305,462)	(401,615)	(764,331)	(764,385)	(764,331)	(764,331)	(764,331)
REVOLVING LOANS	0	0	(192,308)	(384,615)	(576,923)	(769,231)	(961,538)	(961,538)
TOTAL CASH OUTLAYS AND COMMITMENTS	96,544,469	89,755,601	92,467,161	95,014,010	107,331,390	119,830,840	99,921,720	93,926,302
NET TRANSACTIONS	(3,258,540)	4,606,443	3,451,419	2,106,779	(9,009,576)	(20,438,236)	874,854	8,170,190
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	29,417,117	26,158,577	30,765,020	34,216,439	36,323,218	27,313,642	34,111,310	34,986,164
RELEASE OF REV BOND DSR (SURETY BOND)	0	0	0	0	0	0	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0	0	0	0	27,235,904	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	26,158,577	30,765,020	34,216,439	36,323,218	27,313,642	34,111,310	34,986,164	43,156,354
HELD FOR EMERGENCY REPAIRS-TARGET (1)	14,400,000	14,800,000	15,200,000	15,700,000	16,200,000	16,700,000	17,200,000	17,700,000
O&M RATE STABILIZATION RESERVE	0	0	0	0	0	0	0	0
CONSTRUCTION RESERVE	11,758,577	15,659,558	18,309,362	19,151,810	8,877,849	14,411,186	14,021,709	20,927,568
PA93-0226 UNDISTRIBUTED	0	0	0	0	0	0	0	0
UNDISTRIBUTED WATER QUALITY LOANS	0	305,462	707,077	1,471,408	2,235,793	3,000,124	3,764,455	4,528,786
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	26,158,577	30,765,020	34,216,439	36,323,218	27,313,642	34,111,310	34,986,164	43,156,354
O & M RATE	1.34	1.34	1.35	1.35	1.35	1.35	1.55	1.55
FIXED COST RATE	0.21	0.21	0.20	0.20	0.20	0.20	0.00	0.00
TOTAL RATE	1.55	1.55	1.55	1.55	1.55	1.55	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

DuPAGE WATER COMMISSION - 5 YEAR PROJECTION
SUMMARY OF REVENUES, EXPENDITURES AND FUND BALANCES
MAY 1, 2005 TO APRIL 30, 2010
50% REVENUE BOND SUBSIDY - $1.55 RATE - WITH REVOLVING LOAN

ACCOUNT TITLE	ALL FUNDS FY 18-19 FORECAST	ALL FUNDS FY 19-20 FORECAST
REVENUES		
O & M PAYMENTS	56,922,149	57,344,316
SALES TAX USED FOR O & M COSTS	36,937,783	40,252,240
FIXED COST PAYMENTS (% PAID BY SALES TAX)	0	0
SUBSEQUENT CUSTOMER DIFFERENTIAL/EMERGENCY SUPPLY	845,170	853,622
SALES TAX USED FOR CONSTRUCTION AND BOND PAYMENTS	6,830,617	4,391,528
INTEREST INCOME	1,977,776	2,074,735
OTHER INCOME	300	300
TOTAL REVENUE	103,513,795	104,916,741
OPERATING EXPENDITURES		
WATER PURCHASES (3% ANNUAL RATE INCREASES)	72,729,339	75,478,616
20% CREDIT THRU OCTOBER 2004 AND FOR GENERATORS	0	0
5 YEAR CAPITAL PLAN MAJOR REPAIRS	960,856	980,073
OTHER OPERATING EXPENSES (EXCL BOND INTEREST/DEPRC)	22,216,799	23,327,639
REVENUE BOND PRINCIPAL AND INTEREST COSTS	0	0
G.O. BOND PRINCIPAL AND INTEREST COSTS	0	0
CAPITAL EQUIPMENT	143,133	150,290
TOTAL OPERATING EXPENDITURES AND COMMITMENTS	96,050,127	99,936,618
5 YEAR CAPITAL PLAN NEW CONSTRUCTION	2,929,148	2,987,731
5 YEAR CONSTRUCTION PLAN RSRVR (DELAY)-CATCH-UP	0	0
OTHER MINOR RELATED OUTLAYS	472,881	491,796
DuPAGE COUNTY SALES TAX GRANT	0	0
WATER QUALITY LOANS	(764,331)	(764,331)
REVOLVING LOANS	(961,538)	(961,538)
TOTAL CASH OUTLAYS AND COMMITMENTS	97,726,287	101,690,276
NET TRANSACTIONS	5,787,508	3,226,465
BEGINNING FIVE YEAR PLAN CASH AND EQUIVALENTS	43,156,354	48,943,862
RELEASE OF REV BOND DSR (SURETY BOND)	0	0
CONVERTED (TO) - FROM RESTRICTED OR CAPITAL NET ASSETS	0	0
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS	48,943,862	52,170,327
HELD FOR EMERGENCY REPAIRS-TARGET (1)	18,200,000	18,700,000
O&M RATE STABILIZATION RESERVE	0	0
CONSTRUCTION RESERVE	25,450,745	27,412,879
PA93-0226 UNDISTRIBUTED	0	0
UNDISTRIBUTED WATER QUALITY LOANS	5,293,117	6,057,448
ENDING FIVE YEAR PLAN CASH AND EQUIVALENTS BY CATEGORY	48,943,862	52,170,327
O & M RATE	1.55	1.55
FIXED COST RATE	0.00	0.00
TOTAL RATE	1.55	1.55

NOTE (1) - TO MAX OF 20,000,000

SUMMARY OF ESTIMATED NEW CONSTRUCTION COSTS
50% REVENUE BOND SUBSIDY - $1.55 RATE - WITH REVOLVING LOAN

DESCRIPTION (BASED ON FY 05-06 COSTS)	FY 05-06	FY 06-07	FY 07-08	FY 08-09	FY 09-10	TOTAL
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract TIB-1; Route 83 - Engineering	900,000					900,000
Contract TIB-1; Route 83 - Construction (1)	6,000,000					6,000,000
DuPAGE PUMP STATION IMPROVEMENTS						
8 MW Electrical Generator Facility - Engineering	520,500	470,000				990,500
8 MW Electrical Generator Facility - Construction	8,000,000	4,500,000				12,500,000
Garage/Office Building- Engineering	205,500					205,500
Garage/Office Building- Construction	1,550,000					1,550,000
Granular and Equipment Storage Facilities- Engineering	25,500					25,500
Granular and Equipment Storage Facilities- Construction	640,000					640,000
Cadwell Avenue Realignment- Engineering	26,500					26,500
Cadwell Avenue Realignment- Construction	110,000					110,000
Pump #10-Engineering					40,000	40,000
Pump #10-Installation					400,000	400,000
Reservoir Engineering & Construction (2)						0
LEXINGTON PUMP STATION IMPROVEMENTS						
Generator Facility - Engineering		770,500	470,000	420,000		1,660,500
Generator Facility - Construction		4,000,000	4,500,000	4,000,000		12,500,000
STANDPIPE IMPROVEMENTS						
Pipe Storage Facility- Engineering	20,500					20,500
Pipe Storage Facility- Construction	1,500,000					1,500,000
Standpipe #4 East Riser Pipe Modifications- Engineering	10,500					10,500
Standpipe #4 East Riser Pipe Modifications- Construction	80,000					80,000
	19,589,000	9,740,500	4,970,000	4,420,000	440,000	39,159,500
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	101.8%
	19,589,000	9,935,000	5,171,000	4,691,000	476,000	39,862,000

Note (1) - Includes legal, property acquisition (if any) and soil testing services.

Note (2) - Deferred until FY 14-15. Completed FY 16-17. Estimated costs are as follows:

FY 14-15 $ 7,700,000
FY 15-16 $15,250,000
FY 16-17 $ 7,750,000

SUMMARY OF ESTIMATED MAJOR REPAIR COSTS
50% REVENUE BOND SUBSIDY - $1.55 RATE - WITH REVOLVING LOAN

BASED ON FY 05-06 COSTS	FY 05/06	FY 06/07	FY 07/08	FY 08/09	FY 09/10	Total
DISTRIBUTION SYSTEM IMPROVEMENTS						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Design						
Contract BOV-2; Rehab Blowoff Valves 90" TM-Engineering Tech Observ.	DWC In House					
Contract BOV-2; Rehab Blowoff Valves 90" TM-Construction	3,000,000	1,000,000				4,000,000
PUMP STATION IMPROVEMENTS						
None						
STANDPIPE IMPROVEMENTS						
None						
	3,000,000	1,000,000	0	0	0	4,000,000
INFLATION FACTOR 2% PER YEAR	100.0%	102.0%	104.0%	106.1%	108.2%	100.5%
	3,000,000	1,020,000	0	0	0	4,020,000

DuPAGE WATER COMMISSION
TENTATIVE DRAFT MANAGEMENT BUDGET
MAY 1, 2005 TO APRIL 30, 2006

EXHIBIT 1

ACCT #	ACCOUNT TITLE	TOTAL FROM	WATER FUND FY 04-05 FORECASTED	WATER FUND FY 04-05 BUDGET	WATER FUND FY 05-06 BUDGET	% CHANGE FY 05-06 BUDGET VS FY 04-05 BUDGET
	NET ASSETS BALANCE					
	NET CURRENT YEAR TRANSACTIONS	PAGE 1	17,743,008	15,700,073	17,255,348	9.9%
	FIXED ASSET EQUITY TRANSFERS		0	0	0	0.0%
	BEGINNING NET ASSET BALANCE		305,852,209	305,132,744	323,595,217	6.1%
	ENDING NET ASSET BALANCE		323,595,217	320,832,817	340,850,565	6.2%
	NET ASSETS BALANCE ANALYSIS					
4211	HELD FOR EMERGENCY REPAIRS		12,000,000	12,000,000	12,400,000	3.3%
4212	RESERVED FOR WHOLESALE WATER RATE STABILIZATION		36,345,151	41,841,894	21,099,653	-49.6%
4213	RESERVED FOR THE ACQUISITION OF CAPITAL ASSETS		21,574,483	11,216,854	21,233,588	89.3%
	NET UNRESTRICTED OPERATING ASSETS		69,919,634	65,058,748	54,733,241	-15.9%
4214	WATER QUALITY LOANS RESERVE		10,000,000	10,000,000	10,000,000	0.0%
4215	IMRF PRIOR SERVICE PENSION COST RESERVE		0	0	0	0.0%
4210	TOTAL UNRESTRICTED NET ASSETS		79,919,634	75,058,748	64,733,241	-13.8%
4220	RESTRICTED BY ORDINANCE/RESOLUTION		31,531,849	31,941,573	31,824,363	-0.4%
4230	INVESTED IN PROPERTY PLANT AND EQUIPMENT		212,143,734	213,832,496	244,292,961	14.2%
	NET ASSETS BALANCE		323,595,217	320,832,817	340,850,565	6.2%
	USE OF OPERATING INCOME					
	NET OPERATING ACCOUNTING TRANSACTIONS		17,743,008	15,700,073	17,255,348	9.9%
	ITEMS NOT IN ACCOUNTING BUDGET					
	USED FOR G. O. BOND PRINCIPAL		(9,260,000)	(9,260,000)	(9,725,000)	5.0%
	USED FOR REVENUE BOND PRINCIPAL		(7,880,000)	(7,880,000)	(8,275,000)	5.0%
	CONSTRUCTION OUTLAYS		(12,511,368)	(19,355,000)	(19,873,000)	2.7%
	NON-CASH ACCOUNTING EXPENSES					
	DEPRECIATION		6,659,570	6,969,232	7,235,230	3.8%
	BALANCED BUDGET CALCULATION		(5,248,790)	(13,825,695)	(13,382,423)	-3.2%